October 2026

LIMITED TERM POOL MONTHLY REPORT

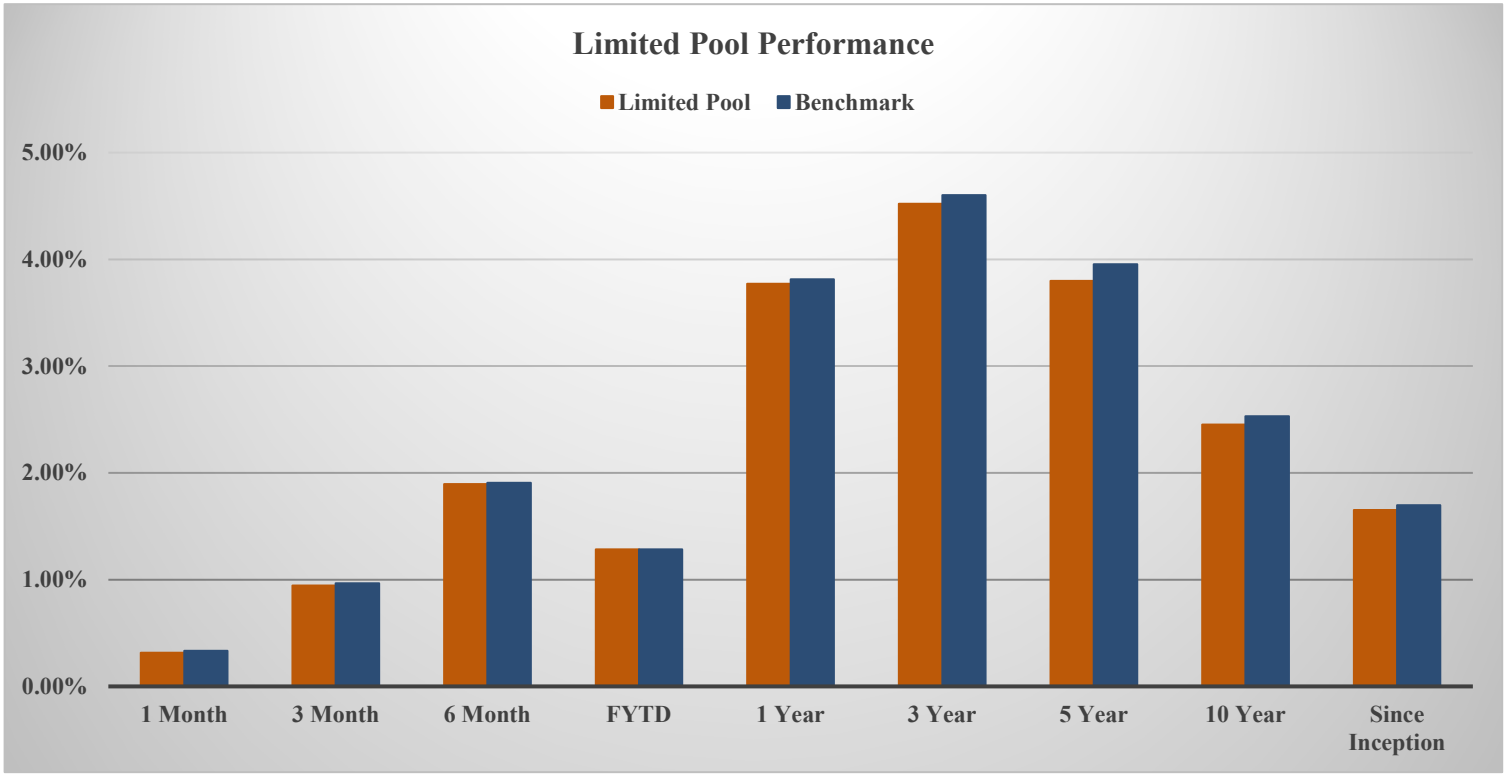
The Office of Financial Management manages the Limited Term Pool as if it were a Money Market Mutual Fund. This is a report that provides the monthly disclosures required by the rules that are in accordance with such funds.

Commonwealth of Kentucky
Holly M. Johnson, Secretary
FINANCE AND ADMINISTRATION CABINET

Limited Pool — Performance Results July 2011 through October 2026

Time Period	Limited Pool	Benchmark*
1 Month	0.316%	0.335%
3 Month	0.945%	0.966%
6 Month	1.895%	1.907%
FYTD	1.283%	1.283%
1 Year	3.773%	3.814%
3 Year	4.521%	4.602%
5 Year	3.799%	3.955%
10 Year	2.454%	2.530%
Since July 2011	1.651%	1.698%

*Benchmark is Fed Funds Rate Index.
Returns less than a year are unannualized.
Limited Pool returns for all time periods listed are gross of management fee. Management fee is 0.05%, annualized.



Limited Term Pool Holdings Summary

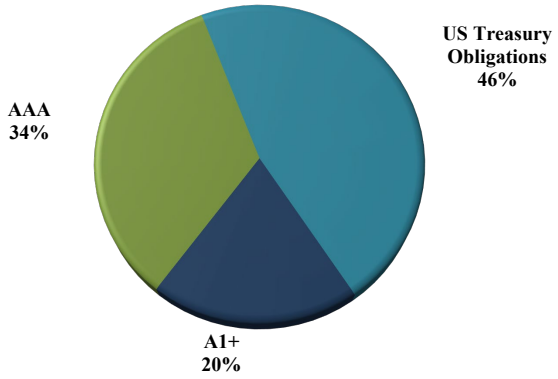
As of October 31, 2026

Category	Issuer	Cusip	Coupon	Effective Maturity	Final Maturity	Prinicipal	Amortized Cost
Government Agency Repurchase Agreement	Scotia	N/A	3.97	2026-11-02	2026-11-02	$149,274,220	$149,274,220
Government Agency Repurchase Agreement	Cantor	N/A	3.97	2026-11-02	2026-11-02	$149,274,220	$149,274,220
Government Agency Repurchase Agreement	TD Securities	N/A	3.98	2026-11-02	2026-11-02	$149,274,220	$149,274,220
Investment Company	Morgan Stanley Treasury Fund	61747C707	3.85	2026-11-02	2026-11-02	$200,000,000	$200,000,000
Investment Company	Invesco Govt Fund	825252885	3.86	2026-11-02	2026-11-02	$150,000,000	$150,000,000
Investment Company	State Street Govt Fund	857492706	3.86	2026-11-02	2026-11-02	$175,000,000	$175,000,000
Government Agency Debt	Fed Home Loan Disco Note	313384AF6	0.00	2027-01-06	2027-01-06	$75,000,000	$74,444,792
Government Agency Debt	Fed Home Loan Disco Note	313384AV1	0.00	2027-01-20	2027-01-20	$100,000,000	$99,128,806
Government Agency Debt	Fed Home Loan Disco Note	313384CP2	0.00	2027-03-03	2027-03-03	$75,000,000	$73,971,500
Government Agency Debt	Fed Home Loan Disco Note	313385N77	0.00	2026-11-09	2026-11-09	$75,000,000	$74,945,969
Government Agency Debt	Fed Home Loan Disco Note	313385Q25	0.00	2026-11-20	2026-11-20	$25,000,000	$24,950,000
Government Agency Debt	Fed Home Loan Disco Note	313385R65	0.00	2026-12-02	2026-12-02	$100,000,000	$99,687,083
Government Agency Debt	Fed Home Loan Disco Note	313385T22	0.00	2026-12-14	2026-12-14	$75,000,000	$74,668,375
Treasury Debt	Treasury Bill	912797UM7	0.00	2026-11-05	2026-11-05	$150,000,000	$149,953,751
Treasury Debt	Treasury Bill	912797UZ8	0.00	2026-11-19	2026-11-19	$150,000,000	$149,737,563
Treasury Debt	Treasury Bill	912797VG9	0.00	2026-12-10	2026-12-10	$100,000,000	$99,575,667
Treasury Debt	Treasury Bill	912797VH7	0.00	2026-12-17	2026-12-17	$125,000,000	$124,372,935
Treasury Debt	Treasury Bill	912797VS3	0.00	2027-01-07	2027-01-07	$100,000,000	$99,262,725
Treasury Debt	Treasury Bill	912797WB9	0.00	2027-02-11	2027-02-11	$175,000,000	$173,027,274
Treasury Debt	Treasury Bill	912797WN3	0.00	2027-01-05	2027-01-05	$200,000,000	$198,610,791
Treasury Debt	Treasury Bill	912797WS2	0.00	2027-02-02	2027-02-02	$75,000,000	$74,202,667
Treasury Debt	Treasury Bill	912797WY9	0.00	2027-02-09	2027-02-09	$125,000,000	$123,580,313
Treasury Debt	Treasury Bill	912797XA0	0.00	2027-02-23	2027-02-23	$150,000,000	$148,087,004
Other Commercial Paper	Commercial Paper	89119BQ58	0.00	2027-03-05	2027-03-05	$25,000,000	$24,658,333
Other Commercial Paper	Commercial Paper	89233HQH0	0.00	2027-03-17	2027-03-17	$25,000,000	$24,618,438
						$2,872,822,659	**$2,884,306,642**

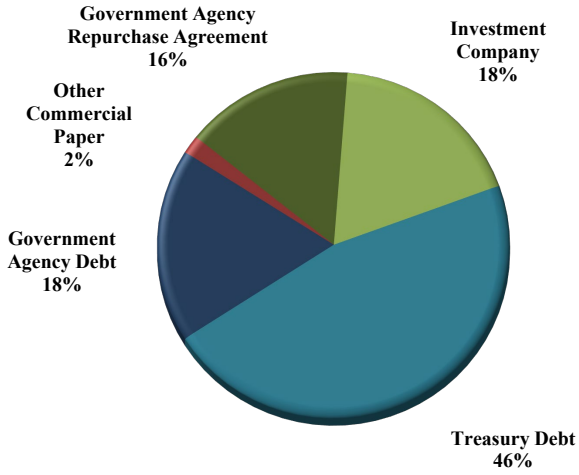
Limited Term Pool Rating and Sector Distributions

As of October 31, 2026

Credit Rating Distribution	Book Value	Percent of Total
Short Term Ratings		
A1+	$571,073,295	19.8%
A1	$0	0.0%
Subtotal	$571,073,295	19.8%
Long Term Ratings		
AAA	$972,822,659	33.7%
AA+	$0	0.0%
AA	$0	0.0%
AA-	$0	0.0%
A+	$0	0.0%
A	$0	0.0%
A-	$0	0.0%
Subtotal	$972,822,659	33.7%
US Treasury Obligations	$1,340,410,688	46.5%
Grand Total	$2,884,306,642	100.0%



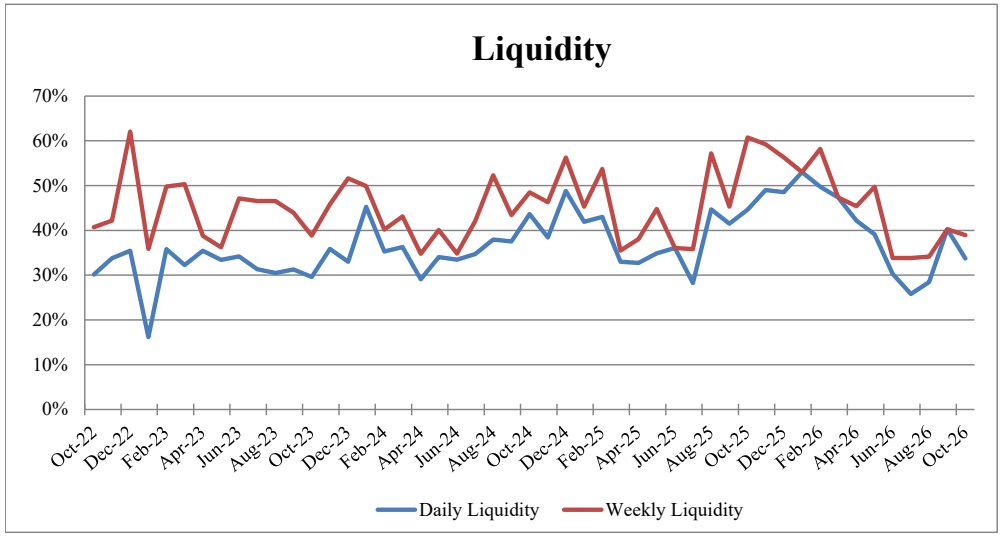
Sector Distribution	Book Value	Percent of Total
Treasury Debt	$1,340,410,688	46.5%
Government Agency Debt	$521,796,524	18.1%
Variable Rate Demand Note	$0	0.0%
Other Municipal Debt	$0	0.0%
Financial Company Commercial Paper	$0	0.0%
Asset Backed Commercial Paper	$0	0.0%
Other Commercial Paper	$49,276,771	1.7%
Certificate of Deposit	$0	0.0%
Structured Investment Vehicle Note	$0	0.0%
Treasury Repurchase Agreement	$0	0.0%
Government Agency Repurchase Agreement	$447,822,659	15.5%
Insurance Company Funding Agreement	$0	0.0%
Investment Company	$525,000,000	18.2%
Grand Total	$2,884,306,642	100.0%

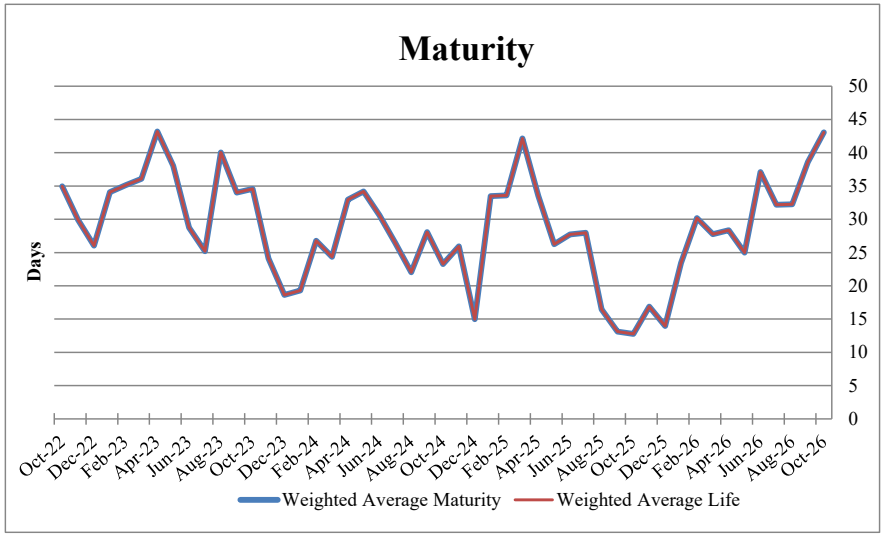


Limited Term Pool Liquidity and Maturity

As of October 31, 2026

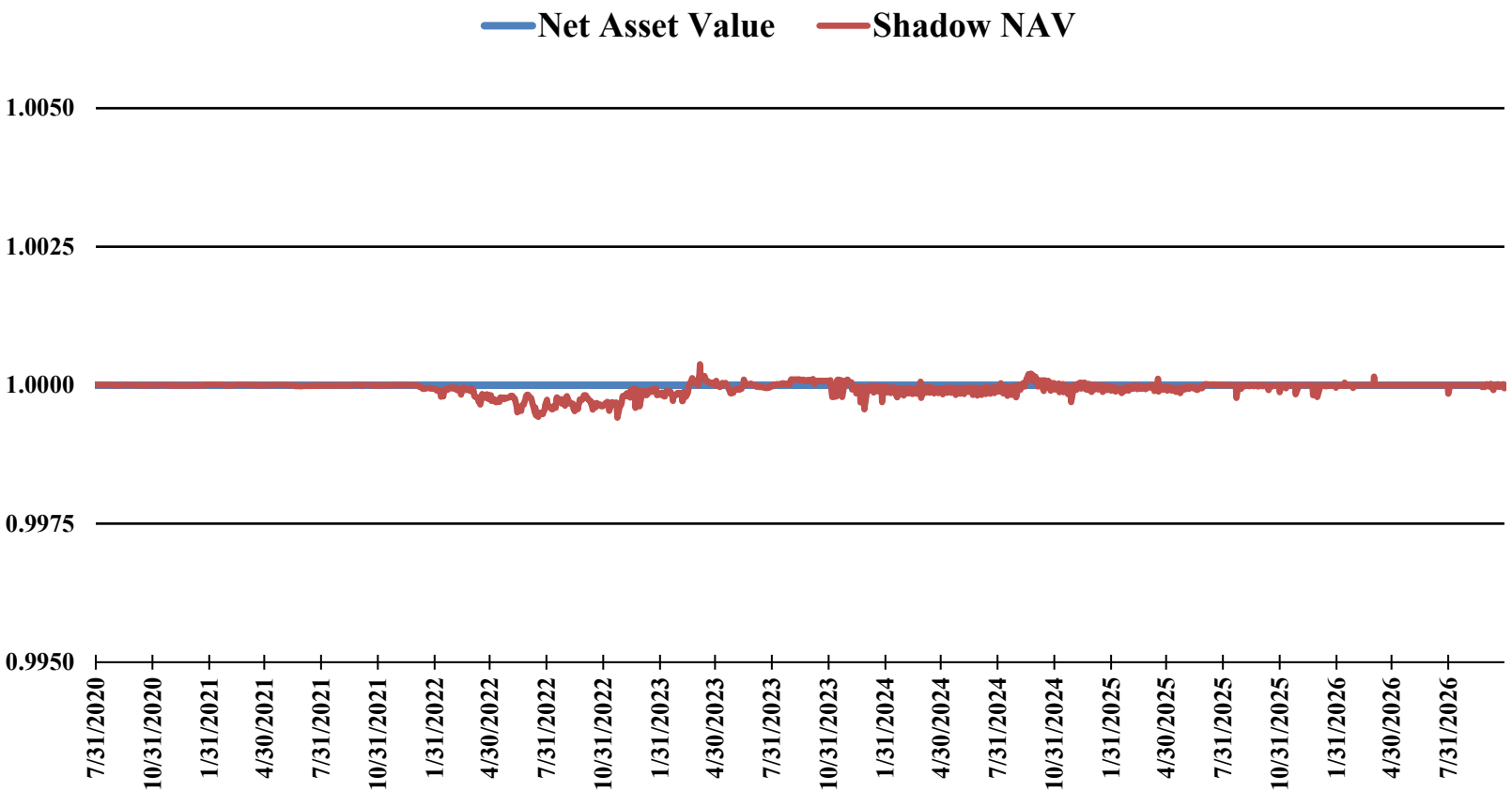
	10/31/2026	Last 3 Months	FYTD	YTD	1 Year	Since Inception
Weighted Average Maturity	43.1	38.0	36.5	31.8	29.1	25.4
Weighted Average Life	43.1	38.0	36.5	31.8	29.1	25.4
Daily Liquidity	33.7%	34.2%	32.1%	39.0%	40.6%	40.6%
Weekly Liquidity	38.9%	37.8%	36.8%	43.5%	45.9%	55.3%





Limited Pool

Net Asset Value



If the divergence between the NAV and the Shadow NAV exceed 0.0025 the SIC will be notified.
If the divergence between the NAV and the Shadow NAV exceeds 0.005, the fund has "broken the buck".
To date, the maximimum divergence has been 0.0005871